SANFORD
ADVISORY SERVICES
Independent Business

YOUR SERVICE TEAM

Sanford's Retirement Plan Team provides specialized independent consulting and advisory services to organizations across all business sectors. Having many highly experienced team members helps our clients create custom education and investment policies to meet their fiduciary obligations while providing comprehensive retirement benefit programs. Our unique plan design expertise allows our clients to meet their retirement planning goals using a variety of qualified and non-qualified plans.

Brent Kerstetter, CFP®, MBA

Partner and Investment Advisor Representative

Brent focuses on family retirement planning and retirement plan benefits programs with a wide variety of businesses. Brent enjoys getting in the weeds of finances with his clients to help them gain a better understanding of their financial picture.

Brent is a CERTIFIED FINANCIAL PLANNER™ professional and holds Series 7 & 63, and Michigan Life, Accident and Health Insurance License.

Jane Brady-Ertz, CPFA, TGPC

Investment Advisor Representative

Jane is a highly knowledgeable retirement plan industry veteran who handles all aspects of our client relationships. Jane helps our clients manage their fiduciary duties including annual plan reviews, investment selection & review, and employee education.

Jane is a Tax Exempt and Governmental Plan Consultant and holds Series 7, 63 & 65, and Michigan Life, Accident and Health Insurance License, and is a Certified Plan Fiduciary Advisor.

Jacqueline Corstange, CPFA

Investment Advisor Representative

Jacqueline handles all administrative functions for retirement plans including providing participant level service. She has been in Employee Retirement Benefits since 2009, with experience in third party administration and corporate retirement plans.

Jacqueline holds Series 7 & 66, and Michigan Life, Accident and Health Insurance License, and is a Certified Plan Fiduciary Advisor.

Nick Bond, CFP®, MBA

Investment Advisor Representative

Nick is our numbers guy and understands the details of investments, retirement and estate planning. Nick is an energetic educator for retirement plan participants, with an ability to communicate topics that can seem complicated into “plain English”.

Nick is a CERTIFIED FINANCIAL PLANNER™ professional and holds Series 7 & 66.

Kristen Cordell

Service Coordinator

Kristen handles administrative tasks and provides customer service for the retirement plan team. Kristen previously worked in the legal field and pays close attention to details. She enjoys interacting with people and delivering excellent customer service.